

EIA

STATE FORM NO. CT-0253

Issuer's No. _____
(To be completed by State)

REPORT ON DEBT OBLIGATION
(Pursuant to Tennessee Code Annotated 9-21-151)

1. Issuer:

Name Blount County, Tennessee

Address Attn: County Mayor

381 Court Street, Maryville, TN 37804

Series E-1-A Loan Agreement (The Public Building Authority of Blount County)

2. Debt obligation: a. Bond
 b. CON
 c. BAN
 d. GAN
 e. Lease/Lease Purchase
 f. Loan Agreement

5. Face Amount of Debt Obligation \$50,500,000

6. Type of sale: a. Competitive Public Sale
 b. Negotiated
 c. Loan Program TN LOANSSM
(specify)

3. Security for Debt Obligation:
 a. General Obligation
 b. General Obligation Revenue and Tax
 c. Revenue
 d. Annual Appropriations

7. Tax Status:
a. X Tax Exempt b. _____ Taxable

8. Dated Date: June 20, 2008

4. Purpose of Issue:	Percent of Issue:
<input type="checkbox"/> a. General Government	_____
<input type="checkbox"/> b. Education	_____
<input type="checkbox"/> c. Highways and Streets	_____
<input type="checkbox"/> d. Public Safety	_____
<input type="checkbox"/> e. Solid Waste Disposal	_____
<input type="checkbox"/> f. Industrial Park	_____
<input type="checkbox"/> g. Manufacturing Facilities	_____
<input type="checkbox"/> h. Health Facilities	_____
<input type="checkbox"/> i. Airports	_____
<input checked="" type="checkbox"/> j. Utilities	_____
<input type="checkbox"/> i. Water	_____
<input type="checkbox"/> ii. Sewer	_____
<input type="checkbox"/> iii. Electric	_____
<input type="checkbox"/> iv. Gas	_____
<input checked="" type="checkbox"/> k. Refunding or Renewal	<u>100%</u>
<input type="checkbox"/> l. Other _____	_____
specify _____	

9. Issue Date (Closing Date): June 20, 2008

10. Rating:
a. Moody's _____
b. Standard & Poor's _____
c. Unrated X

11. Interest Cost: a. TIC (True Interest Cost)
VR % b. NIC (Net Interest Cost)
 c. Variable Rate
 d. Other

12. Recurring Costs:
a. Remarketing Agent Fees 7.5 b.p.
b. Liquidity Fees 31 b.p.
c. Credit Enhancement Fees \$ _____

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13. Maturity Dates, Amounts and Interest Rates

Year	Principal Amount	Interest Rate	Year	Principal Amount	Interest Rate
2009	\$0	VR	2024	\$1,000,000	VR
2010	0	VR	2025	1,000,000	VR
2011	0	VR	2026	1,000,000	VR
2012	0	VR	2027	1,000,000	VR
2013	0	VR	2028	1,000,000	VR
2014	0	VR	2029	0	VR
2015	0	VR	2030	0	VR
2016	0	VR	2031	0	VR
2017	0	VR	2032	6,600,000	VR
2018	0	VR	2033	7,050,000	VR
2019	0	VR	2034	7,400,000	VR
2020	0	VR	2035	7,750,000	VR
2021	0	VR	2036	8,150,000	
2022	0	VR	2037	8,550,000	
2023	0	VR			

If additional space is needed, attach additional sheet

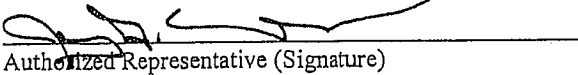
No. of Years _____
(To be completed by State)

14. Itemized Description of the Cost of Issuance (ROUND TO THE NEAREST DOLLAR)

a. Financial Advisor Fees	\$ _____	Please refer to Form CT-0253 filed in connection
b. Legal Fees		
i. Bond Counsel	\$ _____	with The Public Building Authority of Blount County.
ii. Issuer's Counsel	\$ _____	Tennessee Local Government Public Improvement
iii. Trustee's Counsel	\$ _____	Bonds, Series E-1-A
Bank Counsel	\$ _____	
c. Paying Agent Fees and Registration Fees	\$ _____	
d. Trustee Fees	\$ _____	
e. Remarketing Agent Fees	\$ _____	
f. Liquidity Fees	\$ _____	
g. Rating Agency Fees	\$ _____	
h. Credit Enhancement Fees	\$ _____	
i. Underwriter's Discount (%) _____	\$ _____	
i. Take Down	\$ _____	
ii. Management Fee	\$ _____	
iii. Risk Premium	\$ _____	
iv. Underwriter's Counsel	\$ _____	
v. Other Expenses	\$ _____	
j. Printing and Advertising Fees	\$ _____	
k. Issuer Fees	\$ _____	
l. Real Estate Fees	\$ _____	
m. Other Costs	\$ _____	
n. Total Costs	\$ _____	

Note: Please enclose a copy of the DISCLOSURE STATEMENT or OFFICIAL STATEMENT if one was developed.

15.

	Joseph K. Ayres
Authorized Representative (Signature)	Preparer (Please Type or Print Legibly)
_____	Managing Director
Authorized Representative (Please Type or Print Legibly)	Title
County Mayor	Morgan Keegan & Company, Inc.
Title	Firm
6/20/08	6/20/08
Date	Date

SEND TO: Comptroller of the Treasury, Division of Local Finance, Suite 1700, 505 Deaderick Street,
James K. Polk State Office Building, Nashville, Tennessee 37243-0274

Issuer's No. _____
(To be completed by State)

REPORT ON DEBT OBLIGATION
(Pursuant to Tennessee Code Annotated 9-21-151)

1. Issuer:

Name The Public Building Authority of Blount County, Tennessee

Address 381 Court Street
Maryville, Tennessee 37804

Local Government Public Improvement Bonds, Series E-1-A

2. Debt obligation: a. Bond
 b. CON
 c. BAN
 d. GAN
 e. Lease/Lease Purchase
 f. Loan Agreement

5. Face Amount of Debt Obligation \$50,500,000

6. Type of sale: a. Competitive Public Sale
 b. Negotiated
 c. Loan Program TN LOANSSM
(specify)

3. Security for Debt Obligation:
 a. General Obligation
 b. General Obligation Revenue and Tax
 c. Revenue
 d. Annual Appropriations

7. Tax Status:
a. X Tax Exempt b. _____ Taxable

8. Dated Date: June 20, 2008

4. Purpose of Issue:	Percent of Issue:
<input type="checkbox"/> a. General Government	_____
<input type="checkbox"/> b. Education	_____
<input type="checkbox"/> c. Highways and Streets	_____
<input type="checkbox"/> d. Public Safety	_____
<input type="checkbox"/> e. Solid Waste Disposal	_____
<input type="checkbox"/> f. Industrial Park	_____
<input type="checkbox"/> g. Manufacturing Facilities	_____
<input type="checkbox"/> h. Health Facilities	_____
<input type="checkbox"/> i. Airports	_____
j. Utilities	_____
<input type="checkbox"/> i. Water	_____
<input type="checkbox"/> ii. Sewer	_____
<input type="checkbox"/> iii. Electric	_____
<input type="checkbox"/> iv. Gas	_____
<input checked="" type="checkbox"/> k. Refunding or Renewal	<u>100%</u>
<input type="checkbox"/> l. Other _____	_____
specify _____	_____

9. Issue Date (Closing Date): June 20, 2008

10. Rating:
a. Moody's VMIG 1/Aaa
b. Standard & Poor's _____
c. Unrated _____

11. Interest Cost: a. TIC (True Interest Cost)
VR % b. NIC (Net Interest Cost)
 c. Variable Rate
 d. Other

12. Recurring Costs:
a. Remarketing Agent Fees 75 b.p.
b. Liquidity Fees 31 b.p.
c. Credit Enhancement Fees \$ _____

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*Term Bonds maturing June 1, 2037 with mandatory sinking fund payments

13.

Maturity Dates, Amounts and Interest Rates

Year	Principal Amount	Interest Rate
2009	\$0	VR
2010	0	VR
2011	0	VR
2012	0	VR
2013	0	VR
2014	0	VR
2015	0	VR
2016	0	VR
2017	0	VR
2018	0	VR
2019	0	VR
2020	0	VR
2021	0	VR
2022	0	VR
2023	0	VR

Year	Principal Amount	Interest Rate
2024	\$1,000,000	VR
2025	1,000,000	VR
2026	1,000,000	VR
2027	1,000,000	VR
2028	1,000,000	VR
2029	0	VR
2030	0	VR
2031	0	VR
2032	6,600,000	VR
2033	7,050,000	VR
2034	7,400,000	VR
2035	7,750,000	VR
2036	8,150,000	VR
2037	8,550,000	VR

If additional space is needed, attach additional sheet

No. of Years _____
(To be completed by State)

14. Itemized Description of the Cost of Issuance


(ROUND TO THE NEAREST DOLLAR)

Name of Firm

a. Financial Advisor Fees	\$ 125,000.00	Morgan Keegan & Company, Inc.
b. Legal Fees		
i. Bond Counsel	\$ 85,850.00	Bass, Berry & Sims PLC
ii. Issuer's Counsel	\$ 3,500.00	Crawford, Crawford & Newton
iii. Trustee's Counsel	\$ 3,500.00	Neal & Harwell
Bank Counsel	\$ 37,500.00	King & Spalding
c. Paying Agent Fees and Registration Fees	\$ 8,837.50	Regions Bank
d. Trustee Fees	\$	
e. Remarketing Agent Fees	\$	
f. Liquidity Fees	\$	
g. Rating Agency Fees	\$ 37,387.50	Moody's Investors Service; Standard & Poor's
h. Credit Enhancement Fees	\$	SunTrust Bank
i. Underwriter's Discount (%)	\$ 138,875.00	SunTrust Robinson Humphrey, Inc.
i. Take Down	\$	
ii. Management Fee	\$	
iii. Risk Premium	\$	
iv. Underwriter's Counsel	\$	
v. Other Expenses	\$	
j. Printing and Advertising Fees	\$	
k. Issuer Fees	\$	
l. Real Estate Fees	\$	
m. Other Costs	\$ 59,550.00	TN-Loans Program Administrators, Inc. Fees & Expenses
n. Total Costs	\$ 500,000.00	

Note: Please enclose a copy of the DISCLOSURE STATEMENT or OFFICIAL STATEMENT if one was developed.

15.

	Joseph K. Ayres
Authorized Representative (Signature)	Preparer (Please Type or Print Legibly)
Harry H. Kidwell	Managing Director
Authorized Representative (Please Type or Print Legibly)	Title
Chairman	Morgan Keegan & Company, Inc.
Title	Firm
6/20/2008	6/20/2008
Date	Date

SEND TO: Comptroller of the Treasury, Division of Local Finance, Suite 1700, 505 Deaderick Street,
James K. Polk State Office Building, Nashville, Tennessee 37243-0274

Issuer's No. _____
(To be completed by State)

REPORT ON DEBT OBLIGATION
(Pursuant to Tennessee Code Annotated 9-21-151)

Issuer:

Name Blount County, Tennessee

Address Attn: County Mayor
341 Maryville, Tennessee 37804

Series E-3-B Loan Agreement (The Public Building Authority of Blount County)

Debt obligation: a. Bond
 b. CON
 c. BAN
 d. GAN
 e. Lease/Lease Purchase
 f. Loan Agreement

5. Face Amount of Debt Obligation \$20,165,000

6. Type of sale: a. Competitive Public Sale
 b. Negotiated
 c. Loan Program TN LOANSSM
(specify)

Security for Debt Obligation:

a. General Obligation
 b. General Obligation Revenue and Tax
 c. Revenue
 d. Annual Appropriations

7. Tax Status:
a. X Tax Exempt b. _____ Taxable

8. Dated Date: July 31, 2008

Purpose of Issue:	Percent of Issue:
<input type="checkbox"/> a. General Government	_____
<input type="checkbox"/> b. Education	_____
<input type="checkbox"/> c. Highways and Streets	_____
<input type="checkbox"/> d. Public Safety	_____
<input type="checkbox"/> e. Solid Waste Disposal	_____
<input type="checkbox"/> f. Industrial Park	_____
<input type="checkbox"/> g. Manufacturing Facilities	_____
<input type="checkbox"/> h. Health Facilities	_____
<input type="checkbox"/> i. Airports	_____
<input type="checkbox"/> j. Utilities	_____
<input type="checkbox"/> i. Water	_____
<input type="checkbox"/> ii. Sewer	_____
<input type="checkbox"/> iii. Electric	_____
<input type="checkbox"/> iv. Gas	_____
<input checked="" type="checkbox"/> k. Refunding or Renewal	<u>100%</u>
<input type="checkbox"/> l. Other _____	_____
specify _____	_____

9. Issue Date (Closing Date): July 31, 2008

10. Rating:
a. Moody's _____
b. Standard & Poor's _____
c. Unrated X

11. Interest Cost: a. TIC (True Interest Cost)
VR % b. NIC (Net Interest Cost)
 c. Variable Rate
 d. Other

12. Recurring Costs:
a. Remarketing Agent Fees _____
b. Liquidity Fees _____
c. Credit Enhancement Fees \$ _____

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LOCAL FINANCE

RECYCLED PAPER MADE FROM 100% POST CONSUMER WASTE

Issuer's No. _____
(To be completed by State)

REPORT ON DEBT OBLIGATION
(Pursuant to Tennessee Code Annotated 9-21-151)

1. Issuer:

Name The Public Building Authority of Blount County, Tennessee
Address 381 Court Street
Maryville, Tennessee 37804
Local Government Public Improvement Bonds, Series E-3-B

2. Debt obligation: a. Bond
 b. CON
 c. BAN
 d. GAN
 e. Lease/Lease Purchase
 f. Loan Agreement

5. Face Amount of Debt Obligation \$20,165,000

6. Type of sale: a. Competitive Public Sale
 b. Negotiated
 c. Loan Program TN LOANSSM
(specify)

3. Security for Debt Obligation:
 a. General Obligation
 b. General Obligation Revenue and Tax
 c. Revenue
 d. Annual Appropriations

7. Tax Status:
a. X Tax Exempt b. _____ Taxable

8. Dated Date: July 31, 2008

4. Purpose of Issue: Percent of Issue:
 a. General Government _____
 b. Education _____
 c. Highways and Streets _____
 d. Public Safety _____
 e. Solid Waste Disposal _____
 f. Industrial Park _____
 g. Manufacturing Facilities _____
 h. Health Facilities _____
 i. Airports _____
j. Utilities _____
 i. Water _____
 ii. Sewer _____
 iii. Electric _____
 iv. Gas _____
 k. Refunding or Renewal 100%
 l. Other _____
specify _____

9. Issue Date (Closing Date): July 31, 2008

10. Rating:
a. Moody's VMIG-1/Aa2
b. Standard & Poor's _____
c. Unrated _____

11. Interest Cost: a. TIC (True Interest Cost)
VR % b. NIC (Net Interest Cost)
 c. Variable Rate
 d. Other

12. Recurring Costs:
a. Remarketing Agent Fees _____
b. Liquidity Fees _____
c. Credit Enhancement Fees \$ _____

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LOCAL FINANCE

Issuer's No. _____
(To be completed by State)

REPORT ON DEBT OBLIGATION
(Pursuant to Tennessee Code Annotated 9-21-151)

Issuer:

Name Blount County, Tennessee

Address Attn: County Mayor

341 Maryville, Tennessee 37804

Series E-5-A Loan Agreement (The Public Building Authority of Blount County)

Debt obligation: a. Bond
 b. CON
 c. BAN
 d. GAN
 e. Lease/Lease Purchase
 f. Loan Agreement

5. Face Amount of Debt Obligation \$127,525,000

6. Type of sale: a. Competitive Public Sale
 b. Negotiated
 c. Loan Program TN LOANSSM
(specify)

Security for Debt Obligation:
 a. General Obligation
 b. General Obligation Revenue and Tax
 c. Revenue
 d. Annual Appropriations

7. Tax Status:
a. X Tax Exempt b. _____ Taxable

8. Dated Date: August 7, 2008

Purpose of Issue:	Percent of Issue:
<input checked="" type="checkbox"/> a. General Government	_____
<input type="checkbox"/> b. Education	_____
<input type="checkbox"/> c. Highways and Streets	_____
<input type="checkbox"/> d. Public Safety	_____
<input type="checkbox"/> e. Solid Waste Disposal	_____
<input type="checkbox"/> f. Industrial Park	_____
<input type="checkbox"/> g. Manufacturing Facilities	_____
<input type="checkbox"/> h. Health Facilities	_____
<input type="checkbox"/> i. Airports	_____
<input type="checkbox"/> j. Utilities	_____
<input type="checkbox"/> i. Water	_____
<input type="checkbox"/> ii. Sewer	_____
<input type="checkbox"/> iii. Electric	_____
<input type="checkbox"/> iv. Gas	_____
<input type="checkbox"/> k. Refunding or Renewal	<u>100%</u>
<input type="checkbox"/> l. Other	_____
specify	_____

9. Issue Date (Closing Date): August 7, 2008

10. Rating:
a. Moody's _____
b. Standard & Poor's _____
c. Unrated X

11. Interest Cost: a. TIC (True Interest Cost)
VR % b. NIC (Net Interest Cost)
 c. Variable Rate
 d. Other

12. Recurring Costs:
a. Remarketing Agent Fees _____
b. Liquidity Fees _____
c. Credit Enhancement Fees \$ _____

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NOT TO BE REPRODUCED FROM ANY POSTER OR CONSUMER CONTENT

13. Maturity Dates, Amounts and Interest Rates

Year	Principal Amount	Interest Rate
06/01/2009	1,650,000.00	VR
06/01/2010	1,750,000.00	VR
06/01/2011	1,825,000.00	VR
06/01/2012	1,900,000.00	VR
06/01/2013	1,975,000.00	VR
06/01/2014	3,325,000.00	VR
06/01/2015	3,495,000.00	VR
06/01/2016	3,645,000.00	VR
06/01/2017	3,820,000.00	VR
06/01/2018	4,020,000.00	VR
06/01/2019	4,075,000.00	VR

Year	Principal Amount	Interest Rate
06/01/2020	4,275,000.00	VR
06/01/2021	5,750,000.00	VR
06/01/2022	6,050,000.00	VR
06/01/2023	6,350,000.00	VR
06/01/2024	10,600,000.00	VR
06/01/2025	10,950,000.00	VR
06/01/2026	11,300,000.00	VR
06/01/2027	11,150,000.00	VR
06/01/2028	16,525,000.00	VR
06/01/2029	12,175,000.00	VR
06/01/2030	920,000.00	VR

If additional space is needed, attach additional sheet

No. of Years _____
(To be completed by State)

14. Itemized Description of the Cost of Issuance

(ROUND TO THE NEAREST DOLLAR)

Name of Firm

- a. Financial Advisor Fees \$ _____
- b. Legal Fees
 - i. Bond Counsel \$ _____
 - ii. Issuer's Counsel \$ _____
 - iii. Trustee's Counsel \$ _____
 - Bank Counsel \$ _____
- c. Paying Agent Fees and Registration Fees \$ _____
- d. Trustee Fees \$ _____
- e. Remarketing Agent Fees \$ _____
- f. Liquidity Fees \$ _____
- g. Rating Agency Fees \$ _____
- h. Credit Enhancement Fees \$ _____
- i. Underwriter's Discount (%) _____ \$ _____
 - i. Take Down \$ _____
 - ii. Management Fee \$ _____
 - iii. Risk Premium \$ _____
 - iv. Underwriter's Counsel \$ _____
 - v. Other Expenses \$ _____
- j. Printing and Advertising Fees \$ _____
- k. Issuer Fees \$ _____
- l. Real Estate Fees \$ _____
- m. Other Costs \$ _____
- n. Total Costs \$ _____

Please refer to Form CT-0253 filed in connection

with The Public Building Authority of Blount County,
Tennessee Local Government Public Improvement
Bonds, Series E-5-A

Note: Please enclose a copy of the DISCLOSURE STATEMENT or OFFICIAL STATEMENT if one was developed.

15.

Authorized Representative (Signature) _____
 Jerry Cunningham
 Authorized Representative (Please Type or Print Legibly)
 County Mayor
 Title _____
 8/7/08
 Date _____

Joseph K. Ayres
 Preparer (Please Type or Print Legibly)
 Managing Director
 Title _____
 Morgan Keegan & Company, Inc.
 Firm
 8/7/08
 Date _____

SEND TO: Comptroller of the Treasury, Division of Local Finance, Suite 1700, 505 Deaderick Street,
 James K. Polk State Office Building, Nashville, Tennessee 37243-0274

Issuer's No. _____
 (To be completed by State)

REPORT ON DEBT OBLIGATION
 (Pursuant to Tennessee Code Annotated 9-21-151)

1. Issuer:

Name The Public Building Authority of Blount County, Tennessee
 Address 381 Court Street
Maryville, Tennessee 37804
Local Government Public Improvement Bonds, Series E-5-A

2. Debt obligation: a. Bond
 b. CON
 c. BAN
 d. GAN
 e. Lease/Lease Purchase
 f. Loan Agreement

5. Face Amount of Debt Obligation \$127,525,000

6. Type of sale: a. Competitive Public Sale
 b. Negotiated
 c. Loan Program TN LOANSSM
 (specify)

3. Security for Debt Obligation:
 a. General Obligation
 b. General Obligation Revenue and Tax
 c. Revenue
 d. Annual Appropriations

7. Tax Status:
 a. X Tax Exempt b. _____ Taxable

8. Dated Date: August 7, 2008

4. Purpose of Issue:	Percent of Issue:
<input type="checkbox"/> a. General Government	_____
<input type="checkbox"/> b. Education	_____
<input type="checkbox"/> c. Highways and Streets	_____
<input type="checkbox"/> d. Public Safety	_____
<input type="checkbox"/> e. Solid Waste Disposal	_____
<input type="checkbox"/> f. Industrial Park	_____
<input type="checkbox"/> g. Manufacturing Facilities	_____
<input type="checkbox"/> h. Health Facilities	_____
<input type="checkbox"/> i. Airports	_____
j. Utilities	_____
<input type="checkbox"/> i. Water	_____
<input type="checkbox"/> ii. Sewer	_____
<input type="checkbox"/> iii. Electric	_____
<input type="checkbox"/> iv. Gas	_____
<input checked="" type="checkbox"/> k. Refunding or Renewal	<u>100%</u>
<input type="checkbox"/> l. Other _____	_____
specify	

9. Issue Date (Closing Date): August 7, 2008

10. Rating:
 a. Moody's VMIG-1/Aaa
 b. Standard & Poor's _____
 c. Unrated _____

11. Interest Cost: a. TIC (True Interest Cost)
VR % b. NIC (Net Interest Cost)
 c. Variable Rate
 d. Other

12. Recurring Costs:
 a. Remarketing Agent Fees _____
 b. Liquidity Fees _____
 c. Credit Enhancement Fees \$ _____

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13. Maturity Dates, Amounts and Interest Rates

Year	Principal Amount	Interest Rate
06/01/2009	1,650,000.00	VR
06/01/2010	1,750,000.00	VR
06/01/2011	1,825,000.00	VR
06/01/2012	1,900,000.00	VR
06/01/2013	1,975,000.00	VR
06/01/2014	3,325,000.00	VR
06/01/2015	3,495,000.00	VR
06/01/2016	3,645,000.00	VR
06/01/2017	3,820,000.00	VR
06/01/2018	4,020,000.00	VR
06/01/2019	4,075,000.00	VR

Year	Principal Amount	Interest Rate
06/01/2020	4,275,000.00	VR
06/01/2021	5,750,000.00	VR
06/01/2022	6,050,000.00	VR
06/01/2023	6,350,000.00	VR
06/01/2024	10,600,000.00	VR
06/01/2025	10,950,000.00	VR
06/01/2026	11,300,000.00	VR
06/01/2027	11,150,000.00	VR
06/01/2028	16,525,000.00	VR
06/01/2029	12,175,000.00	VR
06/01/2030	920,000.00	VR

If additional space is needed, attach additional sheet

No. of Years _____
(To be completed by State)

14. Itemized Description of the Cost of Issuance

(ROUND TO THE NEAREST DOLLAR)

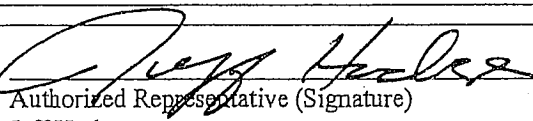
Name of Firm

a. Financial Advisor Fees	\$ 191,288
b. Legal Fees	150,000
i. Bond Counsel	\$
ii. Issuer's Counsel	\$ 4,668
iii. Trustee's Counsel	\$ 2,178
Bank Counsel	\$ 28,008
c. Paying Agent Fees and Registration Fees	\$ 10,000
d. Trustee Fees	\$
e. Remarketing Agent Fees	\$
f. Liquidity Fees	\$
g. Rating Agency Fees	\$ 38,569
h. Credit Enhancement Fees	\$ 127,525
i. Underwriter's Discount (%)	\$ 274,179
i. Take Down	\$
ii. Management Fee	\$
iii. Risk Premium	\$
iv. Underwriter's Counsel	\$ -0-
v. Other Expenses	\$
j. Printing and Advertising Fees	\$
k. Issuer Fees	\$
l. Real Estate Fees	\$
m. Other Costs	\$ 193,785
n. Total Costs	\$ 1,020,200

Morgan Keegan & Company, Inc.
Bass, Berry & Sims PLC
Crawford, Crawford & Newton
Neal & Harwell, PLC
Moore & VanAllen
Regions Bank
Moody's Investors Service
Branch Banking and Trust Company
BB&T Capital Markets
Moore & VanAllen
TN-Loans Program Administrators, Inc. Fees & Expenses

Note: Please enclose a copy of the DISCLOSURE STATEMENT or OFFICIAL STATEMENT if one was developed.

15.


 Authorized Representative (Signature)
 Jeff Hodge
 Authorized Representative (Please Type or Print Legibly)
 Chairman
 Title
 7/31/2008
 Date

Joseph K. Ayres
 Preparer (Please Type or Print Legibly)
 Managing Director
 Title
 Morgan Keegan & Company, Inc.
 Firm
 7/31/2008
 Date

SEND TO: Comptroller of the Treasury, Division of Local Finance, Suite 1700, 505 Deaderick Street,
 James K. Polk State Office Building, Nashville, Tennessee 37243-0274

B18A

Issuer's No. _____
(To be completed by State)

REPORT ON DEBT OBLIGATION
(Pursuant to Tennessee Code Annotated 9-21-151)

1. Issuer:

Name The Public Building Authority of Blount County, Tennessee

Address 381 Court Street
Maryville, Tennessee 37804

Local Government Public Improvement Bonds, Series B-18-A (Blount County)

2. Debt obligation: a. Bond
 b. CON
 c. BAN
 d. GAN
 e. Lease/Lease Purchase
 f. Loan Agreement

5. Face Amount of Debt Obligation \$50,925,000

6. Type of sale: a. Competitive Public Sale
 b. Negotiated
 c. Loan Program TN LOANSSM
(specify)

3. Security for Debt Obligation:

a. General Obligation
 b. General Obligation Revenue and Tax
 c. Revenue
 d. Annual Appropriations

7. Tax Status:
a. X Tax Exempt b. _____ Taxable

8. Dated Date: 03/02/2009

4. Purpose of Issue:	Percent of Issue:
<input checked="" type="checkbox"/> a. General Government	<u>2%</u>
<input checked="" type="checkbox"/> b. Education	<u>6%</u>
<input type="checkbox"/> c. Highways and Streets	_____
<input type="checkbox"/> d. Public Safety	_____
<input type="checkbox"/> e. Solid Waste Disposal	_____
<input type="checkbox"/> f. Industrial Park	_____
<input type="checkbox"/> g. Manufacturing Facilities	_____
<input type="checkbox"/> h. Health Facilities	_____
<input type="checkbox"/> i. Airports	_____
j. Utilities	_____
<input type="checkbox"/> i. Water and	_____
<input type="checkbox"/> ii. Sewer	_____
<input type="checkbox"/> iii. Electric	_____
<input type="checkbox"/> iv. Gas	_____
<input checked="" type="checkbox"/> k. Refunding or Renewal	<u>92%</u>
<input type="checkbox"/> l. Other _____	_____
specify	

9. Issue Date (Closing Date): 03/02/2009

10. Rating:

a. Moody's _____
b. Standard & Poor's AA-
c. Fitch _____

11. Interest Cost: a. TIC (True Interest Cost)
2.75455% b. NIC (Net Interest Cost)
 c. Variable Rate
 d. Other

12. Recurring Costs:

a. Remarketing Agent Fees \$-0-
b. Liquidity Fees \$-0-
c. Credit Enhancement Fees \$-0-

SEE REVERSE SIDE

13. Maturity Dates, Amounts and Interest Rates

Year	Principal Amount	Interest Rate
2010	\$50,000	2.500%
2011	46,625,000	5.000
2012	200,000	2.500
2013	300,000	2.750
2014	350,000	3.250

If additional space is needed, attach additional sheet

Year	Principal Amount	Interest Rate
2015	\$500,000	3.000%
2016	500,000	3.750
2017	600,000	3.625
2018	900,000	4.000
2019	900,000	4.000

No. of Years _____
(To be completed by State)

14. Itemized Description of the Cost of Issuance

Name of Firm

(ROUND TO THE NEAREST DOLLAR)

a. Financial Advisor Fees	\$ _____	_____
b. Legal Fees		
i. Bond Counsel	\$ 60,000.00	Bass, Berry & Sims PLC
ii. Issuer's Counsel	\$ 3,500.00	Crawford, Crawford & Newton
iii. Trustee's Counsel	\$ _____	_____
Bank Counsel	\$ _____	_____
	\$ _____	_____
	\$ _____	_____
c. Paying Agent Fees and Registration Fees	\$ _____	_____
d. Trustee Fees	\$ 1,500.00	Regions Bank
e. Remarketing Agent Fees	\$ _____	_____
f. Liquidity Fees	\$ _____	_____
g. Rating Agency Fees	\$ 20,000.00	S&P
h. Credit Enhancement Fees	\$ _____	_____
i. Underwriter's Discount (%) (.461%)	\$ 234,887.50	Morgan Keegan & Company, Inc.
i. Take Down	\$ _____	_____
ii. Management Fee	\$ _____	_____
iii. Risk Premium	\$ _____	_____
iv. Underwriter's Counsel	\$ _____	_____
v. Other Expenses	\$ _____	_____
j. Printing and Advertising Fees	\$ 8,193.75	Morgan Keegan & Company, Inc.
k. Issuer Fees	\$ _____	_____
l. Real Estate Fees	\$ _____	_____
m. Other Costs	\$ 40,000.00	TN Loans Administrator (Structuring Fee / Misc.)
n. Total Costs	\$ 368,081.25	_____

Note: Please enclose a copy of the DISCLOSURE STATEMENT or OFFICIAL STATEMENT if one was developed.

15.

Authorized Representative (Signature)
Jeffrey W. Hodge
 Authorized Representative (Please Type or Print Legibly)
 Chairman
 Title
 March 2, 2009
 Date

Joe Ayres
 Preparer (Please Type or Print Legibly)
 Managing Director
 Title
 Morgan Keegan & Company, Inc.
 Firm
 March 2, 2009
 Date

SEND TO: Comptroller of the Treasury, Division of Local Finance, Suite 1700, 505 Deaderick Street,
 James K. Polk State Office Building, Nashville, Tennessee 37243-0274

Issuer's No. _____
(To be completed by State)

REPORT ON DEBT OBLIGATION
(Pursuant to Tennessee Code Annotated 9-21-151)

1. Issuer:	
Name	<u>Blount County, Tennessee</u>
Address	<u>Attn: County Mayor</u>
	<u>341 Court Street, Maryville, Tennessee 37804</u>
	<u>Series B-18-A Loan Agreement (The Public Building Authority of Blount County)</u>

2. Debt obligation:	<input type="checkbox"/> a. Bond <input type="checkbox"/> b. CON <input type="checkbox"/> c. BAN <input type="checkbox"/> d. GAN <input type="checkbox"/> e. Lease/Lease Purchase <input checked="" type="checkbox"/> f. Loan Agreement
---------------------	--

5. Face Amount of Debt Obligation	<u>\$50,925,000</u>
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6. Type of sale:	<input type="checkbox"/> a. Competitive Public Sale <input type="checkbox"/> b. Negotiated <input checked="" type="checkbox"/> c. Loan Program <u>TN LOANSSM</u> (specify)
------------------	--

3. Security for Debt Obligation:	<input checked="" type="checkbox"/> a. General Obligation <input type="checkbox"/> b. General Obligation Revenue and Tax <input type="checkbox"/> c. Revenue <input type="checkbox"/> d. Annual Appropriations
----------------------------------	---

7. Tax Status:	a. <u>X</u> Tax Exempt b. _____ Taxable
----------------	--

8. Dated Date:	<u>03/2/2009</u>
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4. Purpose of Issue:	Percent of Issue:
<input checked="" type="checkbox"/> a. General Government	<u>2%</u>
<input checked="" type="checkbox"/> b. Education	<u>6%</u>
<input type="checkbox"/> c. Highways and Streets	_____
<input type="checkbox"/> d. Public Safety	_____
<input type="checkbox"/> e. Solid Waste Disposal	_____
<input type="checkbox"/> f. Industrial Park	_____
<input type="checkbox"/> g. Manufacturing Facilities	_____
<input type="checkbox"/> h. Health Facilities	_____
<input type="checkbox"/> i. Airports	_____
j. Utilities	_____
<input type="checkbox"/> i. Water and	_____
<input type="checkbox"/> ii. Sewer	_____
<input type="checkbox"/> iii. Electric	_____
<input type="checkbox"/> iv. Gas	_____
<input checked="" type="checkbox"/> k. Refunding or Renewal	<u>92%</u>
<input type="checkbox"/> l. Other _____	_____
specify	

9. Issue Date (Closing Date):	<u>03/2/2009</u>
-------------------------------	------------------

10. Rating:	a. Moody's _____ b. Standard & Poor's _____ c. Unrated <u>X</u>
-------------	---

11. Interest Cost:	<input checked="" type="checkbox"/> a. TIC (True Interest Cost) <u>2.75455%</u> <input type="checkbox"/> b. NIC (Net Interest Cost) <input type="checkbox"/> c. Variable Rate <input type="checkbox"/> d. Other
--------------------	--

12. Recurring Costs:	a. Remarketing Agent Fees <u>\$-0-</u> b. Liquidity Fees <u>\$-0-</u> c. Credit Enhancement Fees <u>\$-0-</u>
----------------------	---

SEE REVERSE SIDE

13. Maturity Dates, Amounts and Interest Rates

Year	Principal Amount	Interest Rate
2010	\$50,000	2.500%
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If additional space is needed, attach additional sheet

Year	Principal Amount	Interest Rate
2015	\$500,000	3.000%
2016	500,000	3.750
2017	600,000	3.625
2018	900,000	4.000
2019	900,000	4.000

No. of Years _____
(To be completed by State)

14. Itemized Description of the Cost of Issuance

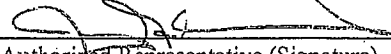
Name of Firm

(ROUND TO THE NEAREST DOLLAR)

- a. Financial Advisor Fees \$ _____
- b. Legal Fees
 - i. Bond Counsel \$ _____
 - ii. Issuer's Counsel \$ _____
 - iii. Trustee's Counsel \$ _____
 - _____ \$ _____
 - _____ \$ _____
 - _____ \$ _____
- c. Paying Agent Fees and Registration Fees \$ _____
- d. Trustee Fees \$ _____
- e. Remarketing Agent Fees \$ _____
- f. Liquidity Fees \$ _____
- g. Rating Agency Fees \$ _____
- h. Credit Enhancement Fees \$ _____
- i. Underwriter's Discount (%) _____ \$ _____
 - i. Take Down \$ _____
 - ii. Management Fee \$ _____
 - iii. Risk Premium \$ _____
 - iv. Underwriter's Counsel \$ _____
 - v. Other Expenses \$ _____
- j. Printing and Advertising Fees \$ _____
- k. Issuer Fees \$ _____
- l. Real Estate Fees \$ _____
- m. Other Costs \$ _____
- n. Total Costs \$ _____

Please refer to Form CT-0253 filed in connection
with The Public Building Authority of Blount County,
Tennessee Local Government Public Improvement
Bonds, Series B-18-A

Note: Please enclose a copy of the DISCLOSURE STATEMENT or OFFICIAL STATEMENT if one was developed.

15. 
 Authorized Representative (Signature)
Jerry Cunningham
 Authorized Representative (Please Type or Print Legibly)
County Mayor
 Title
March 2, 2009
 Date

Joe Ayres
 Preparer (Please Type or Print Legibly)
Managing Director
 Title
Morgan Keegan & Company, Inc.
 Firm
March 2, 2009
 Date

SEND TO: Comptroller of the Treasury, Division of Local Finance, Suite 1700, 505 Deaderick Street,
James K. Polk State Office Building, Nashville, Tennessee 37243-0274