

Issuer's No. _____
(To be filled out by State)

REPORT ON DEBT OBLIGATION (Pursuant to Chapter 402, Public Acts of 1989)

1. Issuer:

Name The Public Building Authority of Sevier County, Tennessee
Address c/o Sharp & Ripley, PLLC, 248 Bruce Street, Suite 7
Sevierville, Tennessee 37862
Local Government Public Improvement Bonds, Series IV-C-1

2. Debt Obligation:

- a. Bond
- b. CON
- c. BAN
- d. GAN
- e. Lease/Lease Purchase
- f. Loan Agreement

5. Face Amount of Debt Obligation: \$ 39,000,000

6. Type of Sale:

- a. Competitive Public Sale
- b. Negotiated
- c. Loan Program TN-LOANSSM
(specify)

3. Security for Debt Obligation:

- a. General Obligation
- b. General Obligation Revenue and Tax
- c. Revenue
- d. Annual Appropriations

7. Tax Status:

- a. Tax Exempt
- b. Taxable

8. Dated Date: 3/16/2000

9. Issue Date (Closing Date): 3/16/2000

4. Purpose of Issue:

Percent of Issue:

- | | |
|---|---------------|
| <input checked="" type="checkbox"/> a. General Government | <u>14.62%</u> |
| <input checked="" type="checkbox"/> b. Education | <u>85.38%</u> |
| <input type="checkbox"/> c. Highways and Streets | _____ |
| <input type="checkbox"/> d. Public Safety | _____ |
| <input type="checkbox"/> e. Solid Waste Disposal | _____ |
| <input type="checkbox"/> f. Industrial Park | _____ |
| <input type="checkbox"/> g. Manufacturing Facilities | _____ |
| <input type="checkbox"/> h. Health Facilities | _____ |
| <input type="checkbox"/> i. Airports | _____ |
| <input type="checkbox"/> j. Utilities | _____ |
| <input type="checkbox"/> i. Water | _____ |
| <input type="checkbox"/> ii. Sewer | _____ |
| <input type="checkbox"/> iii. Electric | _____ |
| <input type="checkbox"/> iv. Gas | _____ |
| <input type="checkbox"/> k. Refunding or Renewal | _____ |
| <input type="checkbox"/> l. Other _____ | _____ |
| specify _____ | _____ |

10. Rating:

- a. Moody's Aaa
- b. Standard & Poor's _____
- c. Unrated _____

11. Interest Cost:

VR %

- a. TIC
- b. NIC
- c. Variable
- d. Other

12. Recurring Costs:

- a. Remarketing Agent Fees \$ 1.00p
- b. Liquidity Fees \$ 12.00p
- c. Credit Enhancement Fees \$ -0-

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13. Maturity Dates, Amounts and Interest Rates *Term Bond maturing June 1, 2023 with mandatory sinking fund payments

Year	Amount	Interest Rate	Year	Amount	Interest Rate
2017	\$ 1,515,000	VR			
2018	3,470,000	VR			
2019	3,660,000	VR			
2020	6,990,000	VR			
2021	7,375,000	VR			
2022	7,780,000	VR			
2023	8,210,000	VR			

If additional space is needed, attach additional sheet No. of Years _____ (To be filled out by state.)

14. Itemized Description of the Cost of Issuance (Round to Nearest Dollar)

		Name of Firm
a. Financial Advisor Fees	\$ _____	_____
b. Legal Fees	\$ _____	_____
i. Bond Counsel	\$ 48,750.00	Bass, Berry & Sims PLC
ii. Issuer's Counsel	\$ 12,162.34	Sharp & Ripley, PLLC
iii. Trustee's Counsel	\$ _____	_____
Bank Counsel	\$ 1,582.79	King & Spalding
c. Paying Agent Fees and Registration Fees	\$ _____	_____
d. Trustee Fees	\$ 6,825.00	AmSouth Bank
e. Remarketing Agent Fees	\$ _____	_____
f. Liquidity Fees	\$ _____	_____
g. Rating Agency Fees	\$ 949.68	Moody's Investors Service
h. Credit Enhancement Fees	\$ 299,519.58	Financial Security Assurance Inc. (Bond Ins. + Surety Bond)
i. Underwriter's Discount (%)	\$ _____	_____
i. Take Down	\$ _____	_____
ii. Management Fee	\$ _____	_____
iii. Risk Premium	\$ _____	_____
iv. Underwriter's Counsel	\$ 3,165.58	Robertson, Ingram & Overbey
v. Other Expenses	\$ 105,236.69	Cumberland Securities, Division of Morgan Keegan & Company, Inc.
j. Printing and Advertising Fees	\$ _____	_____
k. Issuer Fees	\$ _____	_____
l. Misc. Costs	\$ _____	_____
m. Other Costs	\$ _____	_____
n. Total Costs	\$ 474,519.58	Cumberland Securities

*If other costs are included, please itemize.
 Note: Please enclose a copy of the DISCLOSURE STATEMENT or OFFICIAL STATEMENT if one was developed.

15. Jack Delozier Joseph K. Ayres
 Authorized Representative (Signature) Preparer (Please Type or Print Legibly)
Jack Delozier Managing Director
 Authorized Representative (Please Type or Print Legibly) Title
Chair Morgan Keegan & Company, Inc.
 Title Firm
3/16/2000 Date
 Date 3/16/2000

SEND TO: Director • Division of Local Finance • Suite 1600 • James K. Polk State Office Building • Nashville, Tennessee 37243-0274

Issuer's No. _____
 (To be filled out by State)

REPORT ON DEBT OBLIGATION
 (Pursuant to Chapter 402, Public Acts of 1989)

1. Issuer:

Name Blount County, Tennessee

Address 341 Court Street
Maryville, Tennessee 37804

Series IV-C-1 Loan Agreement

2. Debt Obligation:

a. Bond
 b. CON
 c. BAN
 d. GAN
 e. Lease/Lease Purchase
 f. Loan Agreement

5. Face Amount of Debt Obligation: \$ 39,000,000

6. Type of Sale:

a. Competitive Public Sale
 b. Negotiated
 c. Loan Program TN LOANSSM
 (specify)

3. Security for Debt Obligation:

a. General Obligation
 b. General Obligation Revenue and Tax
 c. Revenue
 d. Annual Appropriations

7. Tax Status:
 a. Tax Exempt b. Taxable

8. Dated Date: 3/16/2000

9. Issue Date (Closing Date): 3/16/2000

4. Purpose of Issue:

	Percent of Issue:
<input checked="" type="checkbox"/> a. General Government	<u>14.62%</u>
<input checked="" type="checkbox"/> b. Education	<u>85.38%</u>
<input type="checkbox"/> c. Highways and Streets	_____
<input type="checkbox"/> d. Public Safety	_____
<input type="checkbox"/> e. Solid Waste Disposal	_____
<input type="checkbox"/> f. Industrial Park	_____
<input type="checkbox"/> g. Manufacturing Facilities	_____
<input type="checkbox"/> h. Health Facilities	_____
<input type="checkbox"/> i. Airports	_____
<input type="checkbox"/> j. Utilities	_____
<input type="checkbox"/> i. Water	_____
<input type="checkbox"/> ii. Sewer	_____
<input type="checkbox"/> iii. Electric	_____
<input type="checkbox"/> iv. Gas	_____
<input type="checkbox"/> k. Refunding or Renewal	_____
<input type="checkbox"/> l. Other _____	_____
specify _____	_____

10. Rating:

a. Moody's _____
 b. Standard & Poor's _____
 c. Unrated

11. Interest Cost: VR %

a. TIC
 b. NIC
 c. Variable
 d. Other

12. Recurring Costs:

a. Remarketing Agent Fees \$ (see reverse side)
 b. Liquidity Fees \$ _____
 c. Credit Enhancement Fees \$ _____

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Issuer's No. _____
(To be filled out by State)

REPORT ON DEBT OBLIGATION
(Pursuant to Chapter 402, Public Acts of 1989)

1. Issuer:

Name The Public Building Authority of Blount County, Tennessee

Address 381 Court Street

Marville, Tennessee 37804

Local Government Public Improvement Bonds, Series A-1-A

2. Debt Obligation:

a. Bond

b. CON

c. BAN

d. GAN

e. Lease/Lease Purchase

f. Loan Agreement

5. Face Amount of Debt Obligation: \$ 20,000,000

6. Type of Sale:

a. Competitive Public Sale

b. Negotiated

c. Loan Program TN LOANSSM
(specify)

3. Security for Debt Obligation:

a. General Obligation

b. General Obligation Revenue and Tax

c. Revenue

d. Annual Appropriations

7. Tax Status:

a. Tax Exempt b. Taxable

8. Dated Date: 5/17/2001

9. Issue Date (Closing Date): 5/17/2001

4. Purpose of Issue:

<input checked="" type="checkbox"/> a. General Government	Percent of Issue: <u>37.870</u>
<input checked="" type="checkbox"/> b. Education	<u>62.270</u>
<input type="checkbox"/> c. Highways and Streets	_____
<input type="checkbox"/> d. Public Safety	_____
<input type="checkbox"/> e. Solid Waste Disposal	_____
<input type="checkbox"/> f. Industrial Park	_____
<input type="checkbox"/> g. Manufacturing Facilities	_____
<input type="checkbox"/> h. Health Facilities	_____
<input type="checkbox"/> i. Airports	_____
<input type="checkbox"/> j. Utilities	_____
<input type="checkbox"/> i. Water	_____
<input type="checkbox"/> ii. Sewer	_____
<input type="checkbox"/> iii. Electric	_____
<input type="checkbox"/> iv. Gas	_____
<input type="checkbox"/> k. Refunding or Renewal	_____
<input type="checkbox"/> l. Other _____	_____

specify _____

10. Rating:

a. Moody's Aaa

b. Standard & Poor's _____

c. Unrated _____

11. Interest Cost: VR %

a. TIC

b. NIC

c. Variable

d. Other

12. Recurring Costs:

a. Remarketing Agent Fees \$ 12.5bp

b. Liquidity Fees \$ bp

c. Credit Enhancement Fees \$ -0-

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Issuer's No. _____
(To be filled out by State)

LOCAL FINANCE

REPORT ON DEBT OBLIGATION
(Pursuant to Chapter 402, Public Acts of 1989)

1. Issuer:

Name Blount County, Tennessee

Address 341 Court Street

Maryville, Tennessee 37804

Series A-1-A Loan Agreement

2. Debt Obligation:

a. Bond

b. CON

c. BAN

d. GAN

e. Lease/Lease Purchase

f. Loan Agreement

5. Face Amount of Debt Obligation: \$ 20,000,000

6. Type of Sale:

a. Competitive Public Sale

b. Negotiated

c. Loan Program TN LOANSSM
(specify)

3. Security for Debt Obligation:

a. General Obligation

b. General Obligation Revenue and Tax

c. Revenue

d. Annual Appropriations

7. Tax Status:

a. Tax Exempt b. Taxable

8. Dated Date: 5/17/2001

9. Issue Date (Closing Date): 5/17/2001

4. Purpose of Issue: Percent of Issue:

<input checked="" type="checkbox"/> a. General Government	<u>37.87%</u>
<input checked="" type="checkbox"/> b. Education	<u>62.29%</u>
<input type="checkbox"/> c. Highways and Streets	_____
<input type="checkbox"/> d. Public Safety	_____
<input type="checkbox"/> e. Solid Waste Disposal	_____
<input type="checkbox"/> f. Industrial Park	_____
<input type="checkbox"/> g. Manufacturing Facilities	_____
<input type="checkbox"/> h. Health Facilities	_____
<input type="checkbox"/> i. Airports	_____
<input type="checkbox"/> j. Utilities	_____
<input type="checkbox"/> i. Water	_____
<input type="checkbox"/> ii. Sewer	_____
<input type="checkbox"/> iii. Electric	_____
<input type="checkbox"/> iv. Gas	_____
<input type="checkbox"/> k. Refunding or Renewal	_____
<input type="checkbox"/> l. Other _____	_____

specify _____

10. Rating:

a. Moody's _____

b. Standard & Poor's _____

c. Unrated

11. Interest Cost: _____ %

a. TIC

b. NIC

c. Variable

d. Other

12. Recurring Costs:

a. Remarketing Agent Fees \$ (see reverse side)

b. Liquidity Fees \$ _____

c. Credit Enhancement Fees \$ _____

A-5-A

STATE FORM NO. CT-0253

Issuer's No. _____
(To be filled out by State)

REPORT ON DEBT OBLIGATION
(Pursuant to Chapter 402, Public Acts of 1989)

1. Issuer:

Name The Public Building Authority of Blount County, Tennessee

Address 381 Court Street
Maryville, Tennessee 37804

Local Government Public Improvement Bonds, Series A-5-A

2. Debt obligation: a. Bond
 b. CON
 c. BAN
 d. GAN
 e. Lease/Lease Purchase
 f. Loan Agreement

5. Face Amount of Debt Obligation \$10,000,000

6. Type of sale: a. Competitive Public Sale
 b. Negotiated
 c. Loan Program TN LOANSSM
(specify)

3. Security for Debt Obligation:
 a. General Obligation
 b. General Obligation Revenue and Tax
 c. Revenue
 d. Annual Appropriations

7. Tax Status:
a. X Tax Exempt b. _____ Taxable

8. Dated Date: 6/27/02

4. Purpose of Issue: Percent of Issue:

<input type="checkbox"/> a. General Government	_____
<input checked="" type="checkbox"/> b. Education	<u>90%</u>
<input checked="" type="checkbox"/> c. Highways and Streets	<u>10%</u>
<input type="checkbox"/> d. Public Safety	_____
<input type="checkbox"/> e. Solid Waste Disposal	_____
<input type="checkbox"/> f. Industrial Park	_____
<input type="checkbox"/> g. Manufacturing Facilities	_____
<input type="checkbox"/> h. Health Facilities	_____
<input type="checkbox"/> i. Airports	_____
<input type="checkbox"/> j. Utilities	_____
<input type="checkbox"/> i. Water	_____
<input type="checkbox"/> ii. Sewer	_____
<input type="checkbox"/> iii. Electric	_____
<input type="checkbox"/> iv. Gas	_____
<input type="checkbox"/> k. Refunding or Renewal	_____
<input type="checkbox"/> l. Other _____	_____
specify _____	_____

9. Issue Date (Closing Date): 6/27/02

10. Rating:
a. Moody's Aaa
b. Standard & Poor's _____
c. Unrated _____

11. Interest Cost: a. TIC
VR % b. NIC
 c. Variable
 d. Other

12. Recurring Costs:
a. Remarketing Agent Fees \$ 12.5 bp
b. Liquidity Fees \$ 12.50 bp
c. Credit Enhancement Fees \$ -0-

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LOCAL FINANCE

B-1-C

STATE FORM NO. CT-0253

Issuer's No. _____
(To be filled out by State)

REPORT ON DEBT OBLIGATION
(Pursuant to Chapter 402, Public Acts of 1989)

1. Issuer:

Name The Public Building Authority of Blount County, Tennessee

Address 381 Court Street
Maryville, Tennessee 37804
Local Government Public Improvement Bonds, Series B-I-C (Auction Rate Securities)

2. Debt obligation: a. Bond
 b. CON
 c. BAN
 d. GAN
 e. Lease/Lease Purchase
 f. Loan Agreement

5. Face Amount of Debt Obligation \$9,100,000

6. Type of sale: a. Competitive Public Sale
 b. Negotiated
 c. Loan Program TN LOANSSM
(specify)

3. Security for Debt Obligation:
 a. General Obligation
 b. General Obligation Revenue and Tax
 c. Revenue
 d. Annual Appropriations

7. Tax Status:
a. X Tax Exempt b. _____ Taxable

8. Dated Date: 2/27/03

4. Purpose of Issue:	Percent of Issue:
<input checked="" type="checkbox"/> a. General Government	<u>49%</u>
<input checked="" type="checkbox"/> b. Education	<u>51%</u>
<input type="checkbox"/> c. Highways and Streets	_____
<input type="checkbox"/> d. Public Safety	_____
<input type="checkbox"/> e. Solid Waste Disposal	_____
<input type="checkbox"/> f. Industrial Park	_____
<input type="checkbox"/> g. Manufacturing Facilities	_____
<input type="checkbox"/> h. Health Facilities	_____
<input type="checkbox"/> i. Airports	_____
<input type="checkbox"/> j. Utilities	_____
<input type="checkbox"/> i. Water	_____
<input type="checkbox"/> ii. Sewer	_____
<input type="checkbox"/> iii. Electric	_____
<input type="checkbox"/> iv. Gas	_____
<input type="checkbox"/> k. Refunding or Renewal	_____
<input type="checkbox"/> l. Other _____	_____
specify _____	_____

9. Issue Date (Closing Date): 2/27/03

10. Rating:
a. Moody's Aaa
b. Standard & Poor's _____
c. Unrated _____

11. Interest Cost: a. TIC
VR % b. NIC
 c. Variable
 d. Other

12. Recurring Costs:

a. Remarketing Agent Fees	\$ <u>-0-</u>
b. Liquidity Fees	\$ <u>-0-</u>
c. Credit Enhancement Fees	\$ <u>-0-</u>
d. Auction Agent Fees	\$ <u>1.5 bp</u>
e. Broker-Dealer Fees	\$ <u>25 bp</u>

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*Term Bond maturing June 1, 2030 with mandatory sinking fund payment

13. Maturity Dates, Amounts and Interest Rates

Year	Amount	Interest Rate	Year	Amount	Interest Rate
2004	\$300,000	VR	2018	\$125,000	VR
2005	525,000	VR	2019	-0-	VR
2006	550,000	VR	2020	-0-	VR
2007	300,000	VR	2021	-0-	VR
2008	300,000	VR	2022	-0-	VR
2009	325,000	VR	2023	-0-	VR
2010	350,000	VR	2024	-0-	VR
2011	350,000	VR	2025	-0-	VR
2012	375,000	VR	2026	-0-	VR
2013	375,000	VR	2027	-0-	VR
2014	100,000	VR	2028	-0-	VR
2015	100,000	VR	2029	3,725,000	VR
2016	100,000	VR	2030	900,000	VR
2017	100,000	VR			

If additional space is needed, attach additional sheet

No. of Years _____
(To be filled out by state.)

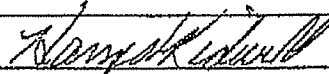
14. Itemized Description of the Cost of Issuance (Round to Nearest Dollar)

		Name of Firm
a. Financial Advisor Fees	\$ _____	_____
b. Legal Fees		
i. Bond Counsel	\$ 14,560.00	Bass, Berry & Sims PLC
ii. Issuer's Counsel	\$ _____	Crawford, Crawford & Newton
iii. Trustee's Counsel	\$ 1,356.82	Waller Lansden Dortch & Davis
Bank Counsel	\$ _____	_____
c. Paying Agent Fees and Registration Fees	\$ _____	_____
d. Trustee Fees	\$ 1,592.50	Regions Bank
e. Remarketing Agent Fees	\$ _____	_____
f. Liquidity Fees	\$ _____	_____
g. Rating Agency Fees	\$ 2,002.21	Moody's Investors Service
h. Credit Enhancement Fees	\$ 41,904.64	Ambac Assurance Corporation
i. Underwriter's Discount (%)	\$ 62,494.16	Cumberland Securities, Division of Morgan Keegan & Company, Inc.
i. Take Down	\$ _____	_____
ii. Management Fee	\$ _____	_____
iii. Risk Premium	\$ _____	_____
iv. Underwriter's Counsel	\$ 529.69	Sharp & Ripley, PLLC
v. Other Expenses	\$ _____	_____
j. Printing and Advertising Fees	\$ _____	_____
k. Issuer Fees	\$ _____	_____
l. Misc. Costs	\$ 7,905.82	TN-Loans Program Administrators, Inc. Fees & Expenses
m. Other Costs	\$ _____	_____
n. Total Costs	\$ 131,704.64	_____

*If other costs are included, please itemize

Note: Please enclose a copy of the DISCLOSURE STATEMENT or OFFICIAL STATEMENT if one was developed.

15.

	Joseph K. Ayres
Authorized Representative (Signature)	Preparer (Please Type or Print Legibly)
Harry H. Kidwell	Managing Director
Authorized Representative (Please Type or Print Legibly)	Title
Chairman	Morgan Keegan & Company, Inc.
Title	Firm
2/27/03	2/27/03
Date	Date

SEND TO: Director • Division of Local Finance • Suite 1600 • James K. Polk State Office Building • Nashville, Tennessee 37243-0274

B4A

Issuer's No. _____
(To be completed by State)

REPORT ON DEBT OBLIGATION
(Pursuant to Tennessee Code Annotated 9-21-151)

1. Issuer:

Name Blount County, Tennessee

Address 341 Court Street
Maryville, Tennessee 37801

Series B-4-A Loan Agreement

2. Debt obligation: a. Bond
 b. CON
 c. BAN
 d. GAN
 e. Lease/Lease Purchase
 f. Loan Agreement

5. Face Amount of Debt Obligation \$10,000,000

6. Type of sale: a. Competitive Public Sale
 b. Negotiated
 c. Loan Program TN LOANSSM
(specify)

3. Security for Debt Obligation:
 a. General Obligation
 b. General Obligation Revenue and Tax
 c. Revenue
 d. Annual Appropriations

7. Tax Status:
a. X Tax Exempt b. _____ Taxable

8. Dated Date: 1/29/04

4. Purpose of Issue:	Percent of Issue:
<input checked="" type="checkbox"/> a. General Government	<u>9%</u>
<input checked="" type="checkbox"/> b. Education	<u>91%</u>
<input type="checkbox"/> c. Highways and Streets	_____
<input type="checkbox"/> d. Public Safety	_____
<input type="checkbox"/> e. Solid Waste Disposal	_____
<input type="checkbox"/> f. Industrial Park	_____
<input type="checkbox"/> g. Manufacturing Facilities	_____
<input type="checkbox"/> h. Health Facilities	_____
<input type="checkbox"/> i. Airports	_____
j. Utilities	_____
<input type="checkbox"/> i. Water	_____
<input type="checkbox"/> ii. Sewer	_____
<input type="checkbox"/> iii. Electric	_____
<input type="checkbox"/> iv. Gas	_____
<input type="checkbox"/> k. Refunding or Renewal	_____
<input type="checkbox"/> l. Other _____	_____
specify _____	_____

9. Issue Date (Closing Date): 1/29/04

10. Rating:
a. Moody's _____
b. Standard & Poor's _____
c. Unrated X

11. Interest Cost: a. TIC (True Interest Cost)
VR % b. NIC (Net Interest Cost)
 c. Variable Rate
 d. Other

12. Recurring Costs:
a. Remarketing Agent Fees \$-0-
b. Liquidity Fees \$-0-
c. Credit Enhancement Fees \$-0-

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FEB 03 2004
LOCAL FINANCE

Issuer's No. _____
 (To be completed by State)

REPORT ON DEBT OBLIGATION
 (Pursuant to Tennessee Code Annotated 9-21-151)

1. Issuer:

Name The Public Building Authority of Blount County, Tennessee

Address 381 Court Street
Maryville, Tennessee 37804

Local Government Public Improvement Bonds, Series B-4-A (Auction Rate Securities)

2. Debt obligation: a. Bond
 b. CON
 c. BAN
 d. GAN
 e. Lease/Lease Purchase
 f. Loan Agreement

5. Face Amount of Debt Obligation \$10,000,000

6. Type of sale: a. Competitive Public Sale
 b. Negotiated
 c. Loan Program TN LOANSSM
 (specify)

3. Security for Debt Obligation:
 a. General Obligation
 b. General Obligation Revenue and Tax
 c. Revenue
 d. Annual Appropriations

7. Tax Status:
 a. X Tax Exempt b. _____ Taxable

8. Dated Date: 1/29/04

4. Purpose of Issue:	Percent of Issue:
<input checked="" type="checkbox"/> a. General Government	<u>9%</u>
<input checked="" type="checkbox"/> b. Education	<u>91%</u>
<input type="checkbox"/> c. Highways and Streets	_____
<input type="checkbox"/> d. Public Safety	_____
<input type="checkbox"/> e. Solid Waste Disposal	_____
<input type="checkbox"/> f. Industrial Park	_____
<input type="checkbox"/> g. Manufacturing Facilities	_____
<input type="checkbox"/> h. Health Facilities	_____
<input type="checkbox"/> i. Airports	_____
<input type="checkbox"/> j. Utilities	_____
<input type="checkbox"/> i. Water	_____
<input type="checkbox"/> ii. Sewer	_____
<input type="checkbox"/> iii. Electric	_____
<input type="checkbox"/> iv. Gas	_____
<input type="checkbox"/> k. Refunding or Renewal	_____
<input type="checkbox"/> l. Other _____	_____
specify _____	_____

9. Issue Date (Closing Date): 1/29/04

10. Rating:
 a. Moody's Aaa
 b. Standard & Poor's AAA
 c. Unrated _____

11. Interest Cost: a. TIC (True Interest Cost)
VR % b. NIC (Net Interest Cost)
 c. Variable Rate
 d. Other

12. Recurring Costs:
 a. Remarketing Agent Fees \$-0-
 b. Liquidity Fees \$-0-
 c. Credit Enhancement Fees \$-0-

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FEB 03 2004

LOCAL FINANCE

Issuer's No. _____
(To be completed by State)

REPORT ON DEBT OBLIGATION
(Pursuant to Tennessee Code Annotated 9-21-151)

1. Issuer:

Name Blount County, Tennessee

Address Attn: Beverley Woodruff, County Mayor

341 Court Street, Maryville, Tennessee 37804

Series D-1-B Loan Agreement (The Public Building Authority of Blount County)

2. Debt obligation: a. Bond
 b. CON
 c. BAN
 d. GAN
 e. Lease/Lease Purchase
 f. Loan Agreement

5. Face Amount of Debt Obligation \$14,000,000

6. Type of sale: a. Competitive Public Sale
 b. Negotiated
 c. Loan Program TN LOANSSM
(specify)

3. Security for Debt Obligation:
 a. General Obligation
 b. General Obligation Revenue and Tax
 c. Revenue
 d. Annual Appropriations

7. Tax Status:
a. X Tax Exempt b. _____ Taxable

8. Dated Date: 03/17/05

4. Purpose of Issue:	Percent of Issue:
<input type="checkbox"/> a. General Government	_____
<input checked="" type="checkbox"/> b. Education	<u>100%</u>
<input type="checkbox"/> c. Highways and Streets	_____
<input type="checkbox"/> d. Public Safety	_____
<input type="checkbox"/> e. Solid Waste Disposal	_____
<input type="checkbox"/> f. Industrial Park	_____
<input type="checkbox"/> g. Manufacturing Facilities	_____
<input type="checkbox"/> h. Health Facilities	_____
<input type="checkbox"/> i. Airports	_____
j. Utilities	_____
<input type="checkbox"/> i. Water	_____
<input type="checkbox"/> ii. Sewer	_____
<input type="checkbox"/> iii. Electric	_____
<input type="checkbox"/> iv. Gas	_____
<input type="checkbox"/> k. Refunding or Renewal	_____
<input type="checkbox"/> l. Other _____	_____
specify _____	_____

9. Issue Date (Closing Date): 03/17/05

10. Rating:
a. Moody's _____
b. Standard & Poor's _____
c. Unrated X

11. Interest Cost: a. TIC (True Interest Cost)
VR % b. NIC (Net Interest Cost)
 c. Variable Rate
 d. Other

12. Recurring Costs:
a. Remarketing Agent Fees \$12.50 b.p.
b. Liquidity Fees \$17.50 b.p.
c. Credit Enhancement Fees \$-0-

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Issuer's No. _____
 (To be completed by State)

REPORT ON DEBT OBLIGATION
 (Pursuant to Tennessee Code Annotated 9-21-151)

1. Issuer:

Name The Public Building Authority of Blount County, Tennessee

Address 381 Court Street
Marvville, Tennessee 37804

Local Government Public Improvement Bonds, Series D-1-B

2. Debt obligation: a. Bond
 b. CON
 c. BAN
 d. GAN
 e. Lease/Lease Purchase
 f. Loan Agreement

5. Face Amount of Debt Obligation \$14,000,000

6. Type of sale: a. Competitive Public Sale
 b. Negotiated
 c. Loan Program TN LOANSSM
 (specify)

3. Security for Debt Obligation:
 a. General Obligation
 b. General Obligation Revenue and Tax
 c. Revenue
 d. Annual Appropriations

7. Tax Status:
 a. X Tax Exempt b. _____ Taxable

8. Dated Date: 03/17/05

4. Purpose of Issue:	Percent of Issue:
<input type="checkbox"/> a. General Government	_____
<input checked="" type="checkbox"/> b. Education	<u>100%</u>
<input type="checkbox"/> c. Highways and Streets	_____
<input type="checkbox"/> d. Public Safety	_____
<input type="checkbox"/> e. Solid Waste Disposal	_____
<input type="checkbox"/> f. Industrial Park	_____
<input type="checkbox"/> g. Manufacturing Facilities	_____
<input type="checkbox"/> h. Health Facilities	_____
<input type="checkbox"/> i. Airports	_____
<input type="checkbox"/> j. Utilities	_____
<input type="checkbox"/> i. Water	_____
<input type="checkbox"/> ii. Sewer	_____
<input type="checkbox"/> iii. Electric	_____
<input type="checkbox"/> iv. Gas	_____
<input type="checkbox"/> k. Refunding or Renewal	_____
<input type="checkbox"/> l. Other _____	_____
specify	

9. Issue Date (Closing Date): 03/17/05

10. Rating:
 a. Moody's Aaa
 b. Standard & Poor's _____
 c. Unrated _____

11. Interest Cost: a. TIC (True Interest Cost)
VR % b. NIC (Net Interest Cost)
 c. Variable Rate
 d. Other

12. Recurring Costs:
 a. Remarketing Agent Fees \$12.50 b.p.
 b. Liquidity Fees \$17.50 b.p.
 c. Credit Enhancement Fees \$-0-

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REPORT ON DEBT OBLIGATION
(Pursuant to Tennessee Code Annotated 9-21-151)

1. Issuer:

Name Blount County, Tennessee

Address Attn: Beverley Woodruff, County Mayor
341 Court Street, Maryville, Tennessee 37804
Series D-5-A Loan Agreement (The Public Building Authority of Blount County)

2. Debt obligation: a. Bond
 b. CON
 c. BAN
 d. GAN
 e. Lease/Lease Purchase
 f. Loan Agreement

5. Face Amount of Debt Obligation \$13,650,000

6. Type of sale: a. Competitive Public Sale
 b. Negotiated
 c. Loan Program TN LOANSSM
(specify)

3. Security for Debt Obligation:
 a. General Obligation
 b. General Obligation Revenue and Tax
 c. Revenue
 d. Annual Appropriations

7. Tax Status:
a. X Tax Exempt b. _____ Taxable

8. Dated Date: 12/28/05

4. Purpose of Issue:	Percent of Issue:
<input checked="" type="checkbox"/> a. General Government	<u>12.05%</u>
<input checked="" type="checkbox"/> b. Education	<u>73.26%</u>
<input type="checkbox"/> c. Highways and Streets	_____
<input type="checkbox"/> d. Public Safety	_____
<input type="checkbox"/> e. Solid Waste Disposal	_____
<input type="checkbox"/> f. Industrial Park	_____
<input type="checkbox"/> g. Manufacturing Facilities	_____
<input checked="" type="checkbox"/> h. Health Facilities	<u>14.65%</u>
<input type="checkbox"/> i. Airports	_____
j. Utilities	_____
<input type="checkbox"/> i. Water	_____
<input type="checkbox"/> ii. Sewer	_____
<input type="checkbox"/> iii. Electric	_____
<input type="checkbox"/> iv. Gas	_____
<input type="checkbox"/> k. Refunding or Renewal	_____
<input type="checkbox"/> l. Other _____	_____
specify _____	

9. Issue Date (Closing Date): 12/28/05

10. Rating:
a. Moody's _____
b. Standard & Poor's _____
c. Unrated X

11. Interest Cost: a. TIC (True Interest Cost)
VR % b. NIC (Net Interest Cost)
 c. Variable Rate
 d. Other

12. Recurring Costs:
a. Remarketing Agent Fees \$12.50 b.p.
b. Liquidity Fees \$17.50 b.p.
c. Credit Enhancement Fees \$-0-

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LOCAL FINANCE

Issuer's No. _____

(To be completed by State)

REPORT ON DEBT OBLIGATION (Pursuant to Tennessee Code Annotated 9-21-151)

1. Issuer:

Name The Public Building Authority of Blount County, Tennessee

Address 381 Court Street

Maryville, Tennessee 37804

Local Government Public Improvement Bonds, Series D-5-A

2. Debt obligation: a. Bond
 b. CON
 c. BAN
 d. GAN
 e. Lease/Lease Purchase
 f. Loan Agreement

5. Face Amount of Debt Obligation \$13,650,000

6. Type of sale: a. Competitive Public Sale
 b. Negotiated
 c. Loan Program TN LOANSSM
(specify)

3. Security for Debt Obligation:
 a. General Obligation
 b. General Obligation Revenue and Tax
 c. Revenue
 d. Annual Appropriations

7. Tax Status:
a. X Tax Exempt b. _____ Taxable

8. Dated Date: 12/28/05

4. Purpose of Issue:	Percent of Issue:
<input checked="" type="checkbox"/> a. General Government	<u>12.09%</u>
<input checked="" type="checkbox"/> b. Education	<u>73.26%</u>
<input type="checkbox"/> c. Highways and Streets	_____
<input type="checkbox"/> d. Public Safety	_____
<input type="checkbox"/> e. Solid Waste Disposal	_____
<input type="checkbox"/> f. Industrial Park	_____
<input type="checkbox"/> g. Manufacturing Facilities	_____
<input checked="" type="checkbox"/> h. Health Facilities	<u>14.65%</u>
<input type="checkbox"/> i. Airports	_____
j. Utilities	_____
<input type="checkbox"/> i. Water	_____
<input type="checkbox"/> ii. Sewer	_____
<input type="checkbox"/> iii. Electric	_____
<input type="checkbox"/> iv. Gas	_____
<input type="checkbox"/> k. Refunding or Renewal	_____
<input type="checkbox"/> l. Other _____	_____
specify	

9. Issue Date (Closing Date): 12/28/05

10. Rating:
a. Moody's Aaa
b. Standard & Poor's _____
c. Unrated _____

11. Interest Cost: a. TIC (True Interest Cost)
VR % b. NIC (Net Interest Cost)
 c. Variable Rate
 d. Other

12. Recurring Costs:
a. Remarketing Agent Fees \$12.50 b.p.
b. Liquidity Fees \$17.50 b.p.
c. Credit Enhancement Fees \$-0-

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STATE OF TENNESSEE
COMPTROLLER OF THE TREASURY
DIVISION OF LOCAL FINANCE
SUITE 1700 JAMES K. POLK STATE OFFICE BUILDING
505 DEADERICK STREET
NASHVILLE, TENNESSEE 37243-0274
PHONE (615) 401-7976
FAX (615) 532-5232

**THE ENCLOSED STAMPED RECEIVED COPY OF THE CT-0253 FORM FOR
YOUR ENTITY WILL SERVE AS ACKNOWLEDGEMENT OF THIS FORM.**

DAVID H. BOWLING, DIRECTOR